

Kevin M. Lippman (TX Bar No. 00784479)  
Deborah M. Perry (TX Bar No. 24002755)  
Munsch Hardt Kopf & Harr, P.C.  
500 N. Akard Street, Suite 3800  
Dallas, TX 75201-6659  
Telephone: (214) 855-7500  
Facsimile: (214) 855-7584  
Email: klippman@munsch.com  
dperry@munsch.com

and

Jeffrey N. Pomerantz (CA Bar No. 143717)  
Pachulski Stang Ziehl & Jones LLP  
10100 Santa Monica Blvd., 13<sup>th</sup> Floor  
Los Angeles, CA 90067  
Telephone: (310) 277-6910  
Facsimile: (310) 201-0760  
Email: jpomerantz@pszjlaw.com

Bradford J. Sandler (DE Bar No. 4142)  
Pachulski Stang Ziehl & Jones LLP  
919 N. Market Street, 17th Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400  
Email: bsandler@pszjlaw.com

*[Proposed] Counsel to the Official Committee of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

IN RE:	§
	§ CASE NO. 14-30699-11
BUFFET PARTNERS, L.P., et al.,	§ CHAPTER 11
	§
Debtors.	§ (Jointly Administered)
	§
	§ <b>HEARING DATE: APRIL 9, 2014</b>
	§ <b>HEARING TIME: 2:00 P.M. (CT)</b>

**NOTICE OF HEARING**

**PLEASE TAKE NOTICE** that a hearing on the *Joint Motion of the Official Committee of Unsecured Creditors and the Debtors for Order Approving Compromise of Controversies in Accordance With the Term Sheet* [Docket No. 223], (the “Motion”) has been set for **April 9, 2014, at 2:00 p.m. (CT)**, before the Honorable Harlin D. Hale, at the U.S. Bankruptcy Court for the Northern District of Texas, Earl Cabell Building, 1100 Commerce Street, 14<sup>th</sup> Floor, Dallas, Texas 75242.

Dated: March 25, 2014

**MUNSCH HARDT KOPF & HARR, P.C.**

500 N. Akard Street, Suite 3800

Dallas, Texas 75201-6659

Telephone: (214) 855-7500

Facsimile: (214) 855-7584

E-mail: klippman@munsch.com

E-mail: dperry@munsch.com

By: /s/ Deborah M. Perry

Kevin M. Lippman

Texas Bar No. 00784479

Deborah M. Perry

Texas Bar No. 24002755

and

Jeffrey N. Pomerantz (CA Bar No. 143717)

**PACHULSKI STANG ZIEHL & JONES LLP**

10100 Santa Monica Blvd., 13<sup>th</sup> Floor

Los Angeles, CA 90067

Telephone: (310) 277-6910

Facsimile: (310) 201-0760

Email: jpomerantz@pszjlaw.com

Bradford J. Sandler (DE Bar No. 4142)

**PACHULSKI STANG ZIEHL & JONES LLP**

919 N. Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: bsandler@pszjlaw.com

**(PROPOSED) COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS**

**CERTIFICATE OF SERVICE**

On March 25, 2014, a true and correct copy of the foregoing Notice of Hearing was served (i) on all parties entitled to ECF notification in the cases by electronic transmission, (ii) by e-mail transmission on all parties to the Master Service List [Docket No. 166] to the extent noted thereon, and (iii) on all parties to the Master Service List [Docket No. 166] by First Class, U.S. Mail, postage prepaid.

/s/ Deborah M. Perry  
Deborah M. Perry

MHDocs 5020841\_1 14559.1